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April 27, 2011

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\*Also licensed to practice  
in Minnesota  
#Also licensed to practice  
in Iowa  
‡Also licensed to practice  
in Nebraska  
+Also licensed to practice  
in Missouri  
\*Also licensed to practice  
in Kansas  
† Admitted to practice before the  
United States Tax Court  
‡ Admitted to practice before the  
United States Patent & Trademark Office  
° Also licensed as a  
Certified Public Accountant

VIA CERTIFIED MAIL - RETURN RECEIPT REQUESTED

Mr. Jason M. Gant  
Secretary of State  
State of South Dakota  
500 E. Capitol  
Pierre, SD 57501

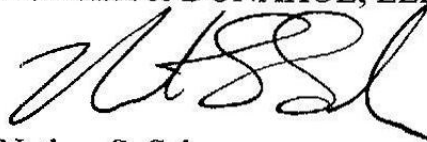
Re: \$700,000 City of Chamberlain, South Dakota, Sales Tax Refunding Bond,  
Series 2011

Dear Mr. Gant:

Enclosed is the Bond Information Statement for the above-referenced bond issue. Also enclosed is our check in the amount of \$10.00 for the filing fee. Thank you.

Sincerely,

CUTLER & DONAHOE, LLP



Nathan S. Schoen  
For the Firm

NSS:dah  
Enclosures

RECEIVED  
APR 29 2011  
S.D. SEC. OF STATE

**BOND INFORMATION STATEMENT  
STATE OF SOUTH DAKOTA  
SDCL 6-8B-19**

Return to: Secretary of State  
State Capitol  
500 East Capitol  
Pierre, SD 57501-5077

FILING FEE: \$10.00

TELEPHONE: (605) 773-3537

Every public body, authority, or agency issuing any general obligations, revenue, improvement, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a Bond Information Statement concerning each issue of bonds.

1. **Name of Issuer:**

City of Chamberlain, South Dakota

2. **Designation of Issue:**

\$700,000 City of Chamberlain, South Dakota, Sales Tax Refunding Bond, Series 2011.

3. **Date of Issue:**

April 26, 2011

4. **Purpose of Issue:**

Refund of Sales Tax Revenue Refunding Bond, Series 2003

5. **Type of Bond:**

Sales Tax Revenue Bond

6. **Principal Amount and Denomination of Bond:**

\$700,000

7. **Paying Dates of Principal and Interest:**

Principal and interest shall be payable in quarterly installments, each payable on the fifteenth day of January, April, July, and October of each year.

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**APR 29 2011**

**S.D. SEC. OF STATE**

2137757

8. **Amortization Schedule:**

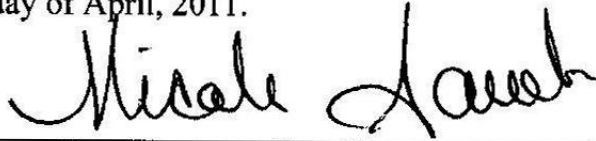
Five (5) years. See No. 7 above.

9. **Interest Rate or Rates, Including Total Aggregate Interest Cost:**

Interest Rate: 2.575%

Total Aggregate Interest Cost: \$ 47,727.74

This is to certify that the above information pertaining to the City of Chamberlain, South Dakota is true and correct on this 26<sup>th</sup> day of April, 2011.

A handwritten signature in black ink, appearing to read "Nicky Gaulke", written over a horizontal line.

Nicky Gaulke, Finance Officer  
City of Chamberlain, South Dakota